

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

W.R. Grace & Co., et al.,

Debtors.

Chapter 11

Case No. 01-01139 (JKF)

Jointly Administered

Objection Deadline: August 20, 2012 at 4:00 p.m.
Hearing date: To be scheduled only if objections
are timely filed and served.

**ONE-HUNDRED TWENTY FOURTH MONTHLY FEE APPLICATION OF DUANE MORRIS
LLP FOR COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT OF
EXPENSES AS COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS
FOR THE PERIOD FROM MAY 1, 2012 THROUGH MAY 31, 2012**

Name of Applicant:

Duane Morris LLP

Authorized to Provide
Professional Services to:

**Official Committee of
Unsecured Creditors**

Date of Retention:

April 17, 2001

Period for which compensation and
reimbursement is sought

**May 1, 2012 through May 31,
2012**

Amount of Compensation sought as
actual, reasonable and necessary:

\$2,481.20 (80% of \$3,101.50)

Amount of Expense Reimbursement sought
as actual, reasonable and necessary:

\$514.22

This is an: ☒ monthly ☐ interim ☐ final application.

This is the one-hundred twenty fourth monthly fee application of Duane Morris LLP.

PRIOR APPLICATIONS FILED

| Date Filed | Period Covered | Requested | | Approved for Payment | |
|--|-----------------------|------------------|-----------------|-----------------------------|-----------------|
| | | Fees | Expenses | Fees | Expenses |
| August 30, 2001 | 7/1/01-7/31/01 | \$9,490.50 | \$1209.90 | \$7,592.40 | \$1,209.90 |
| February 5, 2002 (combined 2 nd and 3 rd applications) | 8/1/01 – 9/30/01 | \$12,885.00 | \$7,903.44 | \$10,308.00 | \$7,903.44 |
| February 11, 2002 (combined 4 th , 5 th and 6 th applications) | 10/1/01 – 12/31/01 | \$17,349.50 | \$3,436.30 | \$13,879.60 | \$3,436.30 |
| March 28, 2002 | 1/1/02–1/31/02 | \$13,454.50 | \$776.18 | \$10,763.60 | \$776.18 |
| May 16, 2002 | 2/2/02–2/28/02 | \$16,428.50 | \$3,859.31 | \$13,142.80 | \$3,859.31 |
| May 16, 2002 | 3/1/02-3/31/02 | \$8,876.50 | \$478.10 | \$7,101.20 | \$478.10 |
| August 28, 2002 | 4/1/02 – 6/30/02 | \$50,323.00 | \$4,181.96 | \$40,258.40 | \$4,181.96 |
| October 24, 2002 | 7/1/02 – 9/30/02 | \$89,953.00 | \$8,038.01 | \$89,652.00 | \$8,038.01 |
| March 28, 2003 | 10/1/02 – 12/31/02 | \$61,880.50 | \$3,757.47 | \$61,880.50 | \$3,757.47 |
| March 31, 2003 | 1/1/03 – 1/31/03 | \$9,834.00 | \$1,066.57 | \$7,867.20 | \$1,066.57 |
| March 31, 2003 | 2/1/03 – 2/28/03 | \$12,454.00 | \$96.87 | \$9,963.20 | \$96.87 |
| June 18, 2003 | 3/1/03 – 3/31/03 | \$10,612.90 | \$252.18 | \$8,490.32 | \$252.18 |
| June 19, 2003 | 4/1/03 – 4/30/03 | \$13,689.00 | \$2,335.98 | \$10,951.20 | \$2,335.98 |
| July 21, 2003 | 5/1/03 – 5/31/03 | \$11,483.00 | \$697.27 | \$9,186.40 | \$697.27 |
| September 18, 2003 | 6/1/03 – 6/30/03 | \$7,691.50 | \$756.70 | \$6,153.20 | \$756.70 |
| September 18, 2003 | 7/1/03 – 7/31/03 | \$14,784.00 | \$87.89 | \$11,827.20 | \$87.89 |
| September 18, 2003 | 8/1/03 – 8/31/03 | \$10,760.00 | \$1.50 | \$8,608.00 | \$1.50 |
| October 20, 2003 | 9/1/03 – 9/30/03 | \$14,496.50 | \$262.21 | \$11,597.20 | \$262.21 |
| January 29, 2004 | 10/1/03 – 10/31/03 | \$31,068.50 | \$342.06 | \$24,854.80 | \$342.06 |
| January 29, 2004 | 11/1/03 – 11/30/03 | \$13,101.50 | \$193.46 | \$10,481.20 | \$193.46 |
| January 29, 2004 | 12/1/03 – | \$20,454.50 | \$221.26 | \$16,363.60 | \$221.26 |

| | | Requested | | Approved for Payment | |
|--------------------|--------------------|-------------|------------|----------------------|------------|
| Date Filed | Period Covered | Fees | Expenses | Fees | Expenses |
| | 12/30/03 | | | | |
| June 22, 2004 | 1/1/04 – 1/31/04 | \$22,612.50 | \$872.84 | \$18,090.00 | \$872.84 |
| June 22, 2004 | 2/1/04 – 2/29/04 | \$11,260.50 | \$489.46 | \$9,008.40 | \$489.46 |
| June 22, 2004 | 3/1/04 – 3/31/04 | \$11,766.00 | \$16.05 | \$9,412.80 | \$16.05 |
| June 28, 2004 | 4/1/04 – 4/30/04 | \$16,984.50 | \$980.26 | \$13,587.60 | \$980.26 |
| June 30, 2004 | 5/1/04 – 5/31/04 | \$32,817.00 | \$2,190.53 | \$26,253.60 | \$2,190.53 |
| July 30, 2004 | 6/1/04 – 6/30/04 | \$27,416.50 | \$738.78 | \$21,933.20 | \$738.78 |
| August 25, 2004 | 7/1/04 - 7/31/04 | \$19,040.00 | \$201.17 | \$15,232.00 | \$201.17 |
| September 23, 2004 | 8/1/04- 8/31/04 | \$18,098.50 | \$383.56 | \$14,478.80 | \$383.56 |
| October 20, 2004 | 9/1/04 – 9/30/04 | \$18,370.50 | \$198.58 | \$14,696.40 | \$198.58 |
| November 19, 2004 | 10/1/04 – 10/31/04 | \$26,153.50 | \$228.76 | \$20,922.80 | \$228.76 |
| December 17, 2004 | 11/1/04 – 11/30/04 | \$33,416.50 | \$9,327.54 | \$26,733.20 | \$9,327.54 |
| January 18, 2005 | 12/1/05 - 12/31/05 | \$40,701.00 | \$563.95 | \$32,560.80 | \$563.95 |
| March 3, 2005 | 1/1/05 – 1/31/05 | \$41,319.50 | \$2,508.99 | \$33,055.60 | \$2,508.99 |
| March 21, 2005 | 2/1/05 – 2/28/05 | \$19,744.50 | \$176.37 | \$15,795.60 | \$176.37 |
| April 22, 2005 | 3/1/05 – 3/31/05 | \$17,413.00 | \$1,001.41 | \$13,030.40 | \$1,001.41 |
| May 24, 2005 | 4/1/05 – 4/30/05 | \$12,196.00 | \$41.50 | \$9,756.80 | \$41.50 |
| June 20, 2005 | 5/1/05- 5/30/05 | \$17,670.50 | \$421.11 | \$14,136.40 | \$421.11 |
| July 21, 2005 | 6/1/05- 6/30/05 | \$15,429.99 | \$685.78 | \$12,343.20 | \$685.78 |
| August 30, 2005 | 7/1/05- 7/31/05 | \$26,044.50 | \$1,766.47 | \$20,835.60 | \$1,766.47 |
| September 30, 2005 | 8/1/05- 8/31/05 | \$15,111.00 | \$436.15 | \$12,088.80 | \$436.15 |
| October 20, 2005 | 9/1/05 – 9/30/05 | \$13,118.50 | \$731.74 | \$10,494.80 | \$731.74 |
| November 18, 2005 | 10/1/05- | \$18,014.00 | \$40.22 | \$14,411.20 | \$40.22 |

| | | Requested | | Approved for Payment | |
|-------------------|--------------------|-------------|------------|----------------------|------------|
| Date Filed | Period Covered | Fees | Expenses | Fees | Expenses |
| | 10/31/05 | | | | |
| December 19, 2005 | 11/1/05 – 11/30/05 | \$13,114.00 | \$365.64 | \$12,893.90 | \$365.64 |
| February 6, 2006 | 12/1/05 – 12/31/05 | \$20,159.00 | \$1,871.84 | \$16,127.20 | \$1,841.84 |
| March 2, 2006 | 1/1/06 – 1/28/06 | \$21,157.40 | \$517.90 | \$16,930.00 | \$517.90 |
| March 13, 2006 | 2/1/06 – 2/28/06 | \$11,268.50 | \$0.00 | \$9,014.80 | \$0.00 |
| April 28, 2006 | 3/1/06 – 3/31/06 | \$15,309.50 | \$424.79 | \$12,247.60 | \$424.79 |
| May 30, 2006 | 4/1/06 – 4/30/06 | \$14,241.50 | \$1,014.93 | \$11,393.20 | \$1,014.93 |
| June 16, 2006 | 5/1/06 – 5/31/06 | \$15,350.50 | \$38.60 | \$12,280.40 | \$38.60 |
| August 10, 2006 | 6/1/06 – 6/30/06 | \$25,877.00 | \$1,968.78 | \$20,701.60 | \$1,968.78 |
| August 30, 2006 | 7/1/06 – 7/31/06 | \$27,754.00 | \$260.05 | \$27,754.00 | \$260.05 |
| October 6, 2006 | 8/1/06 – 8/31/06 | \$32,699.50 | \$235.27 | \$32,699.50 | \$235.27 |
| October 30, 2006 | 9/1/06 – 9/30/06 | \$29,511.50 | \$1,537.45 | \$26,511.50 | \$1,537.45 |
| November 30, 2006 | 10/1/06 – 10/31/06 | \$22,550.50 | \$360.17 | \$22,550.50 | \$360.17 |
| January 8, 2007 | 11/1/06 – 11/30/06 | \$52,715.50 | \$462.28 | \$52,715.50 | \$462.28 |
| February 1, 2007 | 12/1/06 – 12/31/06 | \$36,411.00 | \$628.30 | \$36,411.00 | \$208.95 |
| February 28, 2007 | 1/1/07 – 1/31/07 | \$39,970.50 | \$770.49 | \$39,970.50 | \$770.49 |
| April 13, 2007 | 2/1/07 – 2/28/07 | \$23,416.00 | \$81.51 | \$23,416.00 | \$81.51 |
| May 1, 2007 | 3/1/07 – 3/31/07 | \$20,408.50 | \$110.79 | \$20,408.50 | \$110.79 |
| July 13, 2007 | 4/1/07 – 4/30/07 | \$17,098.00 | \$677.86 | \$20,408.50 | \$110.79 |
| July 13, 2007 | 5/1/07 – 5/31/07 | \$20,049.00 | \$7,553.02 | \$20,049.00 | \$7,553.02 |
| July 31, 2007 | 6/1/07 – 6/30/07 | \$22,710.50 | \$1,017.52 | \$22,710.50 | \$1,017.52 |

| | | Requested | | Approved for Payment | |
|-----------------------------|--------------------|-------------|-------------|----------------------|-------------|
| Date Filed | Period Covered | Fees | Expenses | Fees | Expenses |
| October 1, 2007 | 7/1/07 – 7/31/07 | \$43,373.50 | \$1,544.99 | \$34,698.80 | \$1,544.99 |
| October 1, 2007 | 8/1/07 – 8/31/07 | \$23,739.50 | \$1,306.17 | \$18,991.60 | \$1,306.17 |
| October 30, 2007 | 9/1/07 – 9/30/07 | \$36,004.00 | \$48.39 | \$28,803.20 | \$48.39 |
| December 3, 2007 | 10/1/07 – 10/31/07 | \$28,085.50 | \$3,244.17 | \$22,468.40 | \$3,244.17 |
| January 3, 2008 | 11/1/07 – 11/30/07 | \$29,455.00 | \$860.54 | \$23,564.00 | \$860.54 |
| January 29, 2008 | 12/1/07 – 12/31/07 | \$49,823.00 | \$505.80 | \$47,689.06 | \$505.80 |
| March 10, 2008 ¹ | 1/1/08 – 2/29/08 | \$58,572.80 | \$10,713.36 | \$46,858.24 | \$10,713.36 |
| May 1, 2008 | 3/1/08 – 3/31/08 | \$50,913.00 | \$1,171.03 | \$50,301.80 | \$1,171.03 |
| May 21, 2008 | 4/1/08 – 4/30/08 | \$84,772.50 | \$1,770.07 | \$67,778.00 | \$1,770.07 |
| June 27, 2008 | 5/1/08 – 5/31/08 | \$23,242.00 | \$1,913.97 | \$18,593.60 | \$1,913.97 |
| July 28, 2008 | 6/1/08 – 6/30/08 | \$28,668.00 | \$888.00 | \$22,934.40 | \$888.00 |
| August 28, 2008 | 7/1/08 – 7/31/08 | \$30,341.50 | \$183.79 | \$24,273.20 | \$183.79 |
| October 13, 2008 | 8/1/08 – 8/31/08 | \$21,406.50 | \$2,380.26 | \$17,125.20 | \$2,380.26 |
| November 12, 2008 | 9/1/08 – 9/30/08 | \$25,857.00 | \$784.16 | \$20,685.60 | \$784.16 |
| November 18, 2008 | 10/1/08 – 10/31/08 | \$30,909.00 | \$2,724.44 | \$24,727.20 | \$2,724.44 |
| December 30, 2008 | 11/1/08 – 11/30/08 | \$14,479.00 | \$238.13 | \$11,583.20 | \$238.13 |
| February 3, 2009 | 12/1/08 – 12/31/08 | \$32,930.00 | \$825.68 | \$26,344.00 | \$825.68 |
| February 11, 2009 | 1/1/09 – 1/31/09 | \$47,975.00 | \$828.47 | \$38,380.00 | \$828.47 |
| April 2, 2009 | 2/1/09 – 2/28/09 | \$33,072.50 | \$493.81 | \$26,458.00 | \$493.81 |
| April 10, 2009 | 3/1/09 – 3/31/09 | \$34,393.50 | \$2,281.30 | \$27,514.80 | \$2,281.30 |

¹ The title of this Application [D.I. 18254] states that the fee application was for the period January 1, 2008 through January 31, 2008, when it should have identified the period as January 1, 2008 through February 29, 2008.

| | | Requested | | Approved for Payment | |
|--------------------|--------------------|--------------|------------|----------------------|------------|
| Date Filed | Period Covered | Fees | Expenses | Fees | Expenses |
| June 5, 2009 | 4/1/09 – 4/30/09 | \$33,877.50 | \$1,333.84 | \$27,102.00 | \$1,333.84 |
| June 5, 2009 | 5/1/09 – 5/31/09 | \$38,838.00 | \$18.92 | \$31,070.40 | \$18.92 |
| August 19, 2009 | 6/1/09 – 6/30/09 | \$102,615.50 | \$2,762.47 | \$82,092.40 | \$2,762.47 |
| September 23, 2009 | 7/1/09 – 7/31/09 | \$72,966.60 | \$1,922.11 | \$58,373.28 | \$1,922.11 |
| September 24, 2009 | 8/1/09 – 8/31/09 | \$66,921.00 | \$2,118.21 | \$53,536.80 | \$2,118.21 |
| October 21, 2009 | 9/1/09 – 9/30/09 | \$70,480.00 | \$309.20 | \$56,384.00 | \$309.20 |
| December 1, 2009 | 10/1/09 – 10/31/09 | \$33,986.50 | \$2,425.29 | \$27,189.20 | \$2,425.29 |
| December 28, 2009 | 11/1/09- 11/30/09 | \$32,937.00 | \$101.82 | \$26,349.60 | \$101.82 |
| January 28, 2010 | 12/1/09- 12/31/09 | \$15,975.00 | \$1,870.07 | \$12,780.00 | \$1,870.07 |
| March 2, 2010 | 1/1/10 – 1/31/10 | \$21,378.80 | \$81.23 | \$17,103.04 | \$81.23 |
| March 29, 2010 | 2/1/10 – 2/29/10 | \$8,597.50 | \$803.88 | \$6,878.00 | \$803.88 |
| April 28, 2010 | 3/1/10 – 3/31/10 | \$18,726.50 | \$1,436.91 | \$14,981.20 | \$1,436.91 |
| May 28, 2010 | 4/1/10 – 4/30/10 | \$11,323.50 | \$46.14 | \$9,058.80 | \$46.14 |
| June 28, 2010 | 5/1/10 – 5/31/10 | \$6,203.50 | \$944.99 | \$4,962.80 | \$944.99 |
| July 30, 2010 | 6/1/10 – 6/30/10 | \$11,249.50 | \$605.05 | \$8,999.60 | \$605.05 |
| August 18, 2010 | 7/1/10 – 7/31/10 | \$4,799.00 | \$302.53 | \$3,839.20 | \$302.53 |
| September 28, 2010 | 8/1/10 – 8/30/10 | \$6,063.50 | \$310.09 | \$4,850.80 | \$310.09 |
| October 28, 2010 | 9/1/10 – 9/30/10 | \$9,657.50 | \$570.26 | \$7,726.00 | \$570.26 |
| November 29, 2010 | 10/1/10 – 10/31/10 | \$2,526.50 | \$12.18 | \$2,021.20 | \$12.18 |
| December 28, 2010 | 11/1/10 – 11/30/10 | \$2,486.00 | \$0.00 | \$1,988.80 | \$0.00 |
| January 28, 2011 | 12/1/10 – 12/31/10 | \$18,306.50 | \$975.89 | \$14,645.20 | \$975.89 |

| | | Requested | | Approved for Payment | |
|-------------------|--------------------|-------------|------------|----------------------|------------|
| Date Filed | Period Covered | Fees | Expenses | Fees | Expenses |
| February 28, 2011 | 1/1/11 – 1/31/11 | \$11,915.50 | \$55.74 | \$9,532.40 | \$55.74 |
| March 28, 2011 | 2/1/11 – 2/29/11 | \$42,225.00 | \$1,195.31 | \$33,780.00 | \$1,195.31 |
| April 28, 2011 | 3/1/11 – 3/31/11 | \$17,595.50 | \$417.97 | \$14,076.40 | \$417.97 |
| June 28, 2011 | 4/1/11 – 4/30/11 | \$29,853.50 | \$10.00 | \$23,882.80 | \$10.00 |
| June 28, 2011 | 5/1/11 – 5/31/11 | \$16,460.00 | \$211.76 | \$13,168.00 | \$211.76 |
| August 9, 2011 | 6/1/11 – 6/30/11 | \$29,115.00 | \$1,137.17 | \$23,292.00 | \$1,137.17 |
| August 11, 2011 | 7/1/11 – 7/30/11 | \$6,683.00 | \$69.92 | \$5,346.40 | \$69.92 |
| October 5, 2011 | 8/1/11 – 8/31/11 | \$5,954.00 | \$512.17 | \$4,763.20 | \$512.17 |
| October 28, 2011 | 9/1/11 – 9/30/11 | \$4,199.00 | \$231.68 | \$3,359.20 | \$231.68 |
| November 29, 2011 | 10/1/11 – 10/31/11 | \$5,129.50 | \$217.30 | \$4,103.60 | \$217.30 |
| December 28, 2011 | 11/1/11 – 11/30/11 | \$5,805.50 | \$218.32 | \$4,644.40 | \$218.32 |
| February 3, 2012 | 12/1/11 – 12/31/11 | \$4,064.00 | \$120.44 | \$3,251.20 | \$120.44 |
| March 20, 2012 | 1/1/12 – 1/31/12 | \$8,483.00 | \$360.63 | \$6,786.40 | \$360.63 |
| March 20, 2012 | 2/1/12 – 2/29/12 | \$5,789.00 | \$454.05 | \$4,631.20 | \$454.05 |
| April 23, 2012 | 3/1/12 – 3/31/12 | \$5,563.50 | \$10.30 | \$4,450.40 | \$10.30 |
| June 19, 2012 | 4/1/12 – 4/30/12 | \$4,326.50 | \$0.00 | \$3,461.20 | \$0.00 |

SUMMARY OF COMPENSABLE TIME

| Name of Professional Person | Position of the Applicant/No. of Years in Position | Hourly Billing Rate | Total Billed Hours | Total Compensation |
|------------------------------------|---|----------------------------|---------------------------|---------------------------|
| William S. Katchen | Of Counsel/41 years | \$875.00 | 0.60 | \$525.00 |
| Michael R. Lastowski | Partner/25 years | \$780.00 | 2.90 | \$2,262.00 |
| Stephanie Lenkiewicz | Paralegal | \$185.00 | 1.70 | \$314.50 |
| Total | | | 5.20 | \$3,101.50 |

COMPENSATION SUMMARY BY TASK CODE

| Project Category | Total Hours | Total Fees |
|------------------------------------|--------------------|-------------------|
| Employee Benefits/Pension (08) | 0.20 | \$156.00 |
| Fee Applications, Applicant (12) | 1.70 | \$314.50 |
| Hearings (15) | 0.60 | \$468.00 |
| Plan and Disclosure Statement (17) | 2.10 | \$1,638.00 |
| Other (25) | 0.60 | \$525.00 |
| TOTAL | 5.20 | \$3,101.50 |

EXPENSE SUMMARY

| Expense Category | Provider | Total Expenses |
|-------------------------|-----------------|-----------------------|
| Printing & Duplicating | Parcels | \$240.60 |
| Postage | | \$111.40 |
| Overnight Mail | Federal Express | \$21.55 |
| Duplicating (Color) | Internal | \$1.47 |
| Printing & Duplicating | Internal | \$139.20 |
| TOTAL | | \$ 514.22 |

WHEREFORE, Duane Morris LLP respectfully requests that, for the period May 1, 2012 through May 31, 2012, an interim allowance be made to Duane Morris LLP, as set forth in the invoice attached hereto as Exhibit A, for compensation in the amount of \$2,481.20 (80% of allowed fees totaling \$3,101.50) and \$514.22 for reimbursement of expenses be authorized, and for such other and further relief as this Court may deem just and proper.

Dated: July 30, 2012
Wilmington, Delaware

/s/ Michael R. Lastowski
Michael R. Lastowski (DE 3892)
Richard W. Riley (DE 4052)
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- and -

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*Co-Counsel for the Official Committee of
Unsecured Creditors of W. R. Grace & Co., et al.*